

As evidence of my desire to provide future support to Conservation Florida, I hereby inform Conservation Florida that I have made a provision for a gift to Conservation Florida in my estate plans. I understand that the commitment is revocable and can be modified at any time.

It is my intent to leave a legacy to Conservation Florida through my:

**Will or Living Trust**

My Will or Trust was validly executed in the state of \_\_\_\_\_ on \_\_\_\_\_.

Attorney's name and address: \_\_\_\_\_

**Retirement Plan or Investment Account Beneficiary Designation**

Primary Designation: \_\_\_\_ YES \_\_\_\_ NO

Administrator/Custodian: \_\_\_\_\_

**Permanent Life Insurance Beneficiary Designation**

Company: \_\_\_\_\_

**Charitable Remainder Trust/Charitable Lead Trust**

Duration: \_\_\_\_\_ Rate: \_\_\_\_\_

Attorney's name and address: \_\_\_\_\_

I estimate the current value of my deferred gift to be approximately \$ \_\_\_\_\_.

*I understand that by stating an amount, my estate is not legally bound by the statement, and I may choose to add, subtract, or revoke this gift at any time at my sole discretion.*

Name(s): \_\_\_\_\_

Signatures(s): \_\_\_\_\_

Date Signed: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone(s): \_\_\_\_\_

Email(s): \_\_\_\_\_

Point of Contact (Executor, Family Member, etc): \_\_\_\_\_

\_\_\_\_ Please enter my/our name(s) as follows, for gift recognition purposes: \_\_\_\_\_

\_\_\_\_ I/we wish to remain anonymous. \_\_\_\_\_